

By publicly posting the following written disclosure below, Katy Independent School District intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

Independent Registered Municipal Advisor Certificate

September 1, 2023

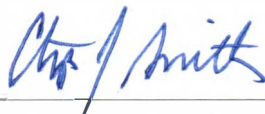
Katy Independent School District ("KISD") has retained an independent registered municipal advisor. KISD is represented by and will rely upon its municipal advisor, HilltopSecurities to provide advice on proposals from financial service firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow investments). The individual with primary responsibility for advising KISD on such matters is Jeff Robert. This certificate may be relied upon until otherwise withdrawn by KISD.

Proposals may be addressed to Katy Independent School District, 6301 S. Stadium Lane, Katy, Texas 77494.

Required notifications applicable to the Municipal Advisor Rule should be directed to:

Katy Independent School District: ChristopherJSmith@KatyISD.org

Financial Advisor: Jeff.Robert@HilltopSecurities.com



Christopher J. Smith
Chief Financial Officer
Katy Independent School District